

# Market Mood





10<sup>th</sup> January 25

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<b>LTP</b>	23526.50
<b>R1</b>	23700
<b>R2</b>	23850
<b>S1</b>	23500
<b>S2</b>	23300

- The Nifty 50 benchmark index ended on a negative note, forming a bearish candlestick as it breached the critical support level of 23,550, reflecting the dominance of sellers. The price action indicates consolidation within a symmetrical triangle pattern, characterized by lower highs and higher lows.
- Additionally, the RSI is at 39, indicating a lack of upward momentum.
- Key levels to watch include resistance around 23700-23850 and support between 23,500-23,300. Leverage positions should be avoided at current junction as long as index is trading between 23500-23700 zone.



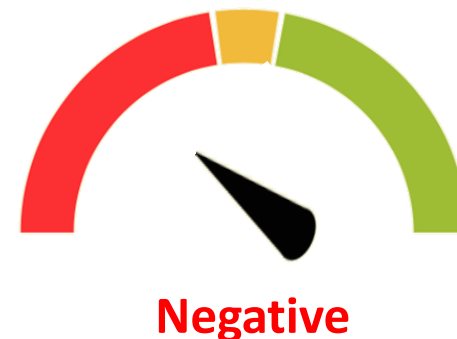
<b>LTP</b>	49503.50
<b>R1</b>	49800
<b>R2</b>	50000
<b>S1</b>	49250
<b>S2</b>	49000

- The index has displayed consecutive bearish candlesticks, closing at 49,503, reflecting a negative short-term sentiment. A decisive breakdown below the 49,700-49,800 zone, a key support level since June 2024, has been confirmed. However, a close above 50,500 would negate the prevailing bearish setup.
- The 200-day EMA, currently near 50,500, serves as a critical resistance level. As long as the index remains below this level, the overall trend is likely to stay bearish.
- Key support is located between 49,250 and 49,000, while resistance is seen in the range of 49800 to 50000. Additionally, the RSI at 32 indicates a bearish momentum, further confirming the current downward bias.

## Global Market:

	<b>Dow Jones</b> CFD	42,515.69	-119.51	-0.28
10 Jan, 2025   02:28 IST				
	<b>S&amp;P 500</b> CFD	5,906.22	-12.03	-0.20
10 Jan, 2025   02:28 IST				
	<b>Nasdaq</b> CFD	19,478.88	-10.80	-0.06
09 Jan, 2025   02:29 IST				
	<b>FTSE</b>	8,319.69	68.66	0.83
09 Jan, 2025   22:20 IST				
	<b>CAC</b>	7,490.28	37.86	0.51
09 Jan, 2025   22:20 IST				
	<b>DAX</b>	20,317.10	-12.84	-0.06
09 Jan, 2025   22:45 IST				

## Sentiment Gauge



**Negative**

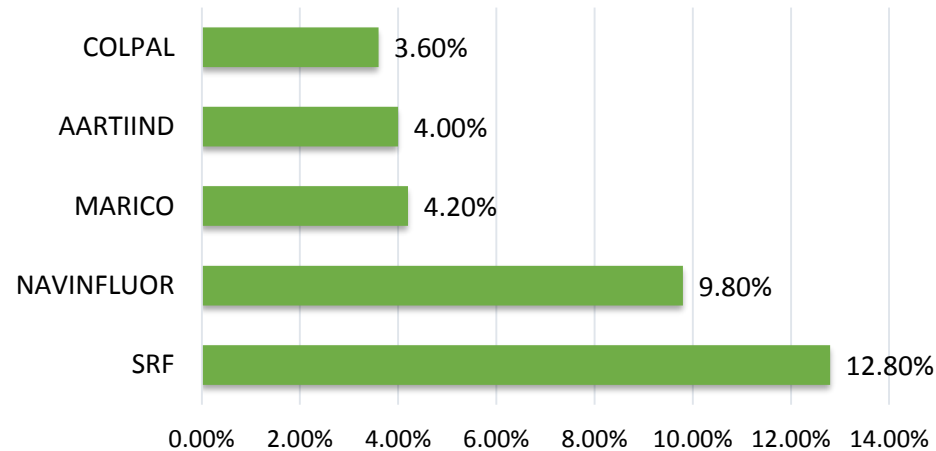
## FII - DII Activities:

Activity	FII (Cr)	DII (Cr)
Cash	-7170.87	7639.63
Adv/Dec		
Advance	Decline	A/D Ratio
58	142	0.41

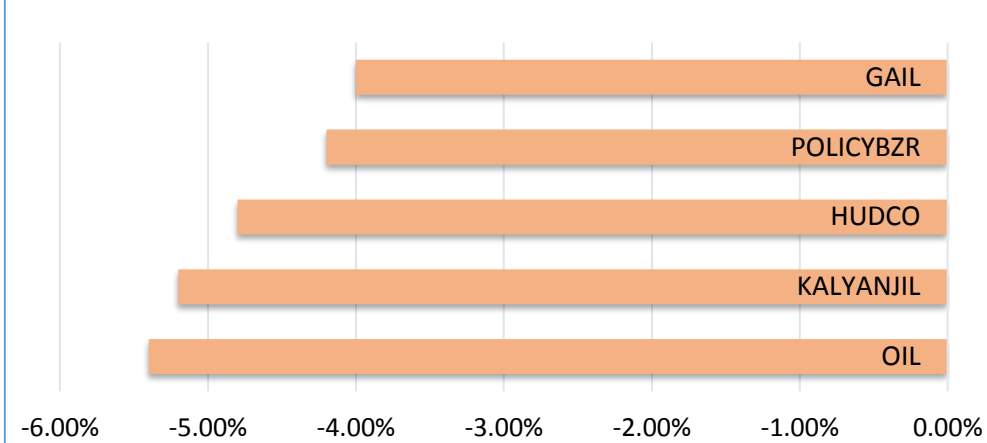
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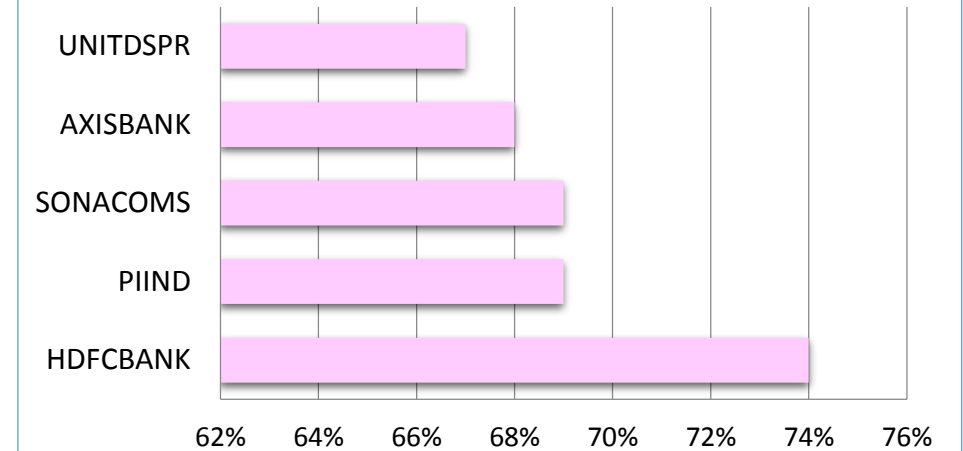
## PRICE UP



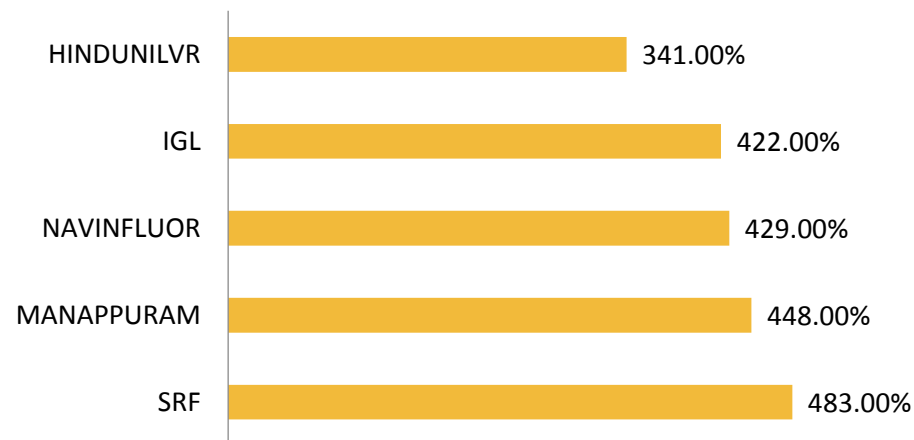
## PRICE DOWN



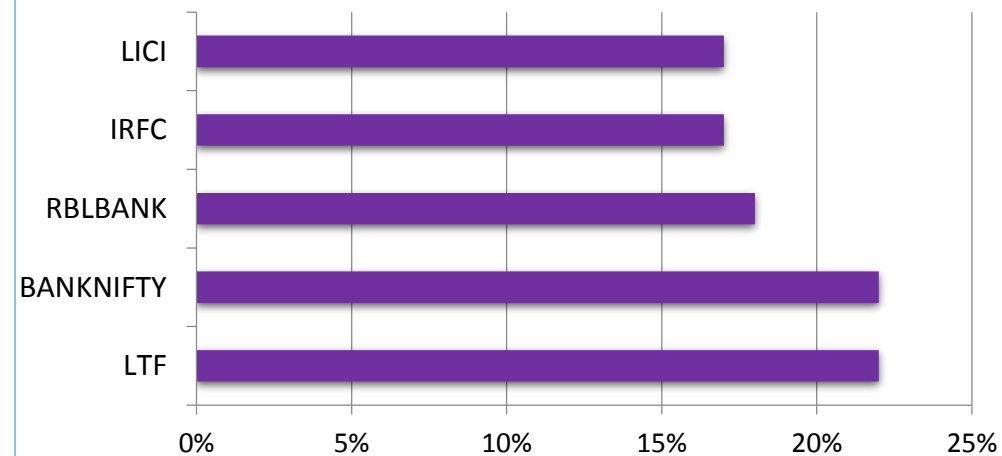
## DELIVERY HEAVY



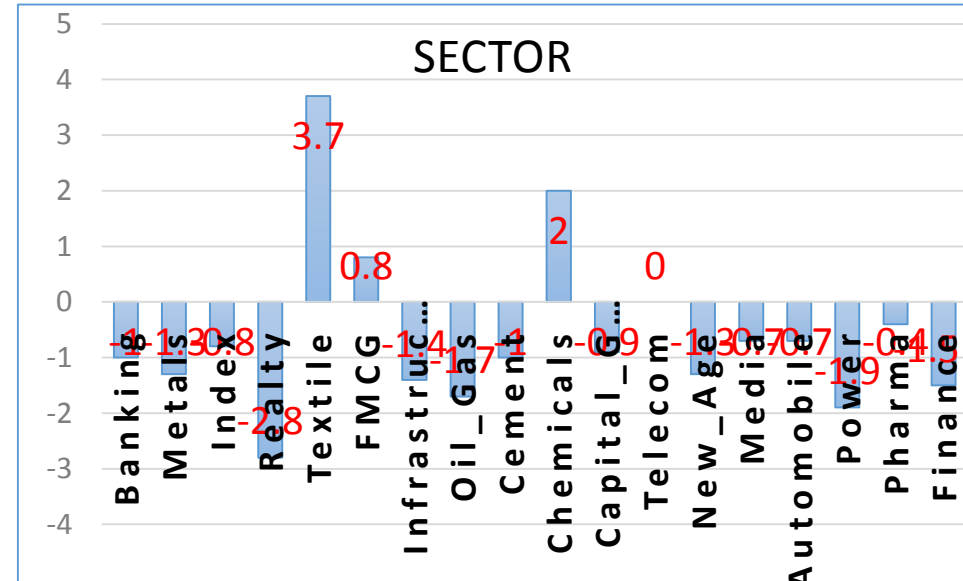
## VOLUME UP



## ROLL OVER



## SECTOR





EARNINGS Calendar

Date	Earnings	Expected	Previous
10th Jan 25	CESC	-	-
10th Jan 25	PCBL	-	-
10th Jan 25	JUST DIAL	-	-

## Call of the day (Intraday)



### NLC INDIA (Intraday)

Buy above: 246 SL : 242 Tgt : 253

•The stock has formed a bullish candle on the daily timeframe, followed by the failure of a range breakout, suggesting a bear trap. It closed slightly above the 200-day EMA, which, combined with strong volume participation, indicates renewed buying interest and aggressive action from market participants. The RSI (14) is nearing its signal line, highlighting improving momentum in the stock.

## Call of the day (Intraday)



### MAXHEALTH (intraday )

Buy above : 1224 SL : 1205 TP : 1250

on the daily chart stock is placed near record high area, however in last two-day stock is seen consolidating in range . This suggests a potential accumulation after a period of up move. On the momentum front, the RSI is positioned above 60, reflecting gain in strength. The bullish outlook remains intact, with potential for further upside once 1224 is taken on upside

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## Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	23,526.50	-162.45	-0.69	23,663	23799.29	23,390.10	23,253.71
BAJAJ-AUTO	8,825.00	182.75	2.11	8,992	9159.069	8,657.97	8,490.93
NESTLEIND	2,259.00	39.1	1.76	2,304	2349.25	2,213.88	2,168.75
HINDUNILVR	2,440.00	39	1.62	2,498	2556.75	2,381.63	2,323.25
M&M	3,131.80	45.7	1.48	3,183	3234.269	3,080.57	3,029.33
BRITANNIA	4,922.00	62.1	1.28	5,070	5218.129	4,773.94	4,625.87
KOTAKBANK	1,791.00	22.35	1.26	1,819	1846.246	1,763.38	1,735.75
ASIANPAINT	2,352.00	17.65	0.76	2,377	2402.286	2,326.86	2,301.71
HINDALCO	591	4.35	0.74	603	615.9386	578.53	566.06
SBILIFE	1,471.45	8.3	0.57	1,490	1508.429	1,452.96	1,434.47
BHARTIARTL	1,607.80	8.6	0.54	1,626	1643.785	1,589.81	1,571.82
TATACONSUM	966.55	4.95	0.51	986	1004.981	947.33	928.12
HEROMOTOCO	4,147.50	9.4	0.23	4,180	4213.375	4,114.56	4,081.63
ITC	450.45	0.9	0.2	460	469.5503	440.90	431.35
TITAN	3,489.00	4.95	0.14	3,517	3544.068	3,461.47	3,433.93
DRREDDY	1,372.00	1.25	0.09	1,385	1397.915	1,359.04	1,346.08
HCLTECH	1,934.00	1.75	0.09	1,950	1965.034	1,918.48	1,902.97
INDUSINDBK	981	-0.05	-0.01	991	1000.118	971.44	961.88
ICICIBANK	1,263.50	-0.25	-0.02	1,275	1286.409	1,252.05	1,240.59
EICHERMOT	5,153.55	-9.65	-0.19	5,215	5275.845	5,092.40	5,031.25
BEL	281.45	-0.65	-0.23	284	287.067	278.64	275.83
POWERGRID	305.5	-1.15	-0.38	308	310.1385	303.18	300.86
SUNPHARMA	1,830.05	-7.7	-0.42	1,850	1869.196	1,810.48	1,790.90
CIPLA	1,488.45	-6.45	-0.43	1,500	1512.078	1,476.64	1,464.82
BAJAJFINSV	1,689.00	-8	-0.47	1,707	1724.101	1,671.45	1,653.90



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Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
SUNPHARMA	1,824.20	-2.15	-0.12	1,833	1,842	1,815	1,807
HDFCLIFE	611.35	-0.85	-0.14	614	617	609	606
ASIANPAINT	2,346.90	-3.3	-0.14	2,360	2,374	2,333	2,320
ICICIBANK	1,260.00	-2.4	-0.19	1,264	1,269	1,256	1,251
BHARTIARTL	1,603.95	-3.1	-0.19	1,614	1,623	1,594	1,585
HINDUNILVR	2,429.55	-5.85	-0.24	2,450	2,471	2,409	2,388
TATACONSUM	967.6	-2.5	-0.26	974	980	961	955
M&M	3,118.30	-8.2	-0.26	3,139	3,160	3,097	3,077
MARUTI	11,707.15	-33.4	-0.28	11,798	11,888	11,617	11,526
TITAN	3,476.85	-10.2	-0.29	3,499	3,521	3,455	3,433
COALINDIA	371.1	-1.1	-0.3	373	375	369	368
ONGC	262.26	-0.92	-0.35	264	266	260	258
ITC	448.45	-1.65	-0.37	452	455	445	442
AXISBANK	1,057.65	-4.1	-0.39	1,063	1,067	1,053	1,048
TATASTEEL	129.4	-0.53	-0.41	130	131	129	128
BRITANNIA	4,905.60	-20.7	-0.42	4,932	4,959	4,879	4,852
POWERGRID	303.85	-1.4	-0.46	306	308	302	300
EICHERMOT	5,115.85	-24.05	-0.47	5,169	5,221	5,063	5,010
ADANIPTS	1,127.05	-5.3	-0.47	1,135	1,143	1,119	1,112
TRENT	6,589.40	-32.3	-0.49	6,617	6,645	6,562	6,534
SBIN	755.2	-5.25	-0.69	761	766	750	744
BEL	278.8	-2.45	-0.87	281	283	277	275
ADANIENT	2,455.75	-22.15	-0.89	2,476	2,495	2,436	2,416
NTPC	317.4	-2.95	-0.92	320	323	315	312
HINDALCO	580.95	-8.3	-1.41	587	594	575	568
SHRIRAMFIN	552.9	-9.05	-1.61	2,240	3,926	-1,134	-2,820
INDUSINDBK	961.65	-19.25	-1.96	974	987	949	936

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